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London EC1M 4JN

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www.bm-advisory.com

Our ref: JT/OKT001MS

1 February 2016

TO ALL MEMBERS AND KNOWN CREDITORS

Dear Sirs

OktoberFest UK Ltd – In Administration

I refer to my report to creditors dated 11 January 2016.

The Joint Administrators proposed to hold a meeting of creditors by correspondence and I confirm that on 1 February 2016 the Administrators' proposals were approved, as set out on the attached Form 2.23B. Creditors also approved the Joint Administrators' pre-Administration costs and expenses.

Should you have any queries please do not hesitate to email OktoberFestukltd@bm-advisory.com.

Yours faithfully

**For and on behalf of
OktoberFest UK Ltd**



Michael Solomons
Joint Administrator

In accordance with Schedule B1, paragraph 53(2) of the Insolvency Act 1986

The Insolvency Act 1986

Notice of result of meeting of Creditors

Name of Company Oktoberfest UK Ltd	Company number 09507842
In the High Court of Justice, Companies Court (full name of court)	Court case number 9092 of 2015

(a) Insert full name(s) and address(es) of the administrator(s)

I/We (a)
Michael Solomons
BM Advisory
82 St John Street
London
EC1M 4JN

Andrew Pear
BM Advisory
82 St John Street
London
EC1M 4JN

hereby report that a meeting of correspondence of the creditors of the above company was held at

(b) Insert place of meeting

(b) BM Advisory, 82 St John Street, London EC1M 4JN

(c) Insert date of meeting

on (c) 1 February 2016 at which:

*Delete as applicable

*1. Proposals/~~revised proposals~~ were approved

~~*2. Proposals/revised proposals were modified and approved~~

~~The modifications made to the proposals are as follows:-~~

(d) Give details of the modifications (if any)

~~(d)~~

~~*3. The proposals were rejected~~

(e) Insert time and date of adjourned meeting

~~*4. The meeting was adjourned to (e)~~

(f) Details of other resolutions passed

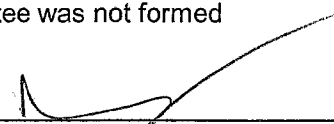
*5. Other resolutions (f)

For the approval of the Joint Administrators' pre-Administration costs and expenses as detailed on the Joint Administrators' report to creditors and for them to be drawn, plus VAT

The revised date for automatic end to administration is n/a

A creditors' committee was not formed

Signed


Joint Administrator

Dated

1 February 2016

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form.

The contact information that you give will be visible to searchers of the public record

Michael Solomons
BM Advisory
82 St John Street
London
EC1M 4JN

DX Number

020 7549 8050
DX Exchange

Companies House receipt date barcode

When you have completed and signed this form, please send it to the Registrar of Companies at:-
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff